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Ref: 0163/137

18 September 2020

Re: Notification on Shares Written Off and Decrease in Paid-up Capital.

To: President of the Stock Exchange of Thailand

Attachment : Form of Shares Written Off and Decrease in Paid-up Capital (Form TS-5)

According to the resolution of the Board of Directors Meeting of Banpu Public Company Limited on 28 August 2020 had resolved regarding the resale period will be started from 14 – 18 September 2020 and decrease its registered by writing off the repurchased shares amount of 87,344,000 shares, or equal to 1.69 percent of the total paid-up capital.

As of the expiration of the shares resale period on 18 September 2020 and there is the unsold shares amount of 87,344,000 shares. In order to comply to the Ministerial Regulation that in event of the remaining shares repurchase and unsold the Company shall reduce its paid-up capital by decreasing the registered and paid-up capital as detail on Form of Shares Written Off and Decrease in Paid-up Capital. (Form TS-5)

The Company will register the changing of paid-up capital with the Ministry of Commerce and then inform the Stock Exchange of Thailand which after the capital decreasing the registered and paid-up capital of the Company will be Baht 5,074,581,515 divided into 5,074,581,515 shares at par value of Baht 1 each.

Please be informed accordingly.

Sincerely yours,

-signature-

(Mrs.Somruedee Chaimongkol)
Chief Executive Officer

(Form TS-5)

Form for Shares Written Off and a Decrease in Paid-up Capital

Banpu Public Company Limited

18 September 2020

1. Shares written off

The number of shares written off, decreasing paid-up capital, is equal to 87,344,000 shares at par value 1 baht per share which are equal to 1.69%.

2. The company's paid-up capital

The result of this decreased capital from writing off shares as above in Clause1, is:

Original capital 5,161,925,515 shares at par value 1 baht/share, the total which is 5,161,925,515 baht.

New capital 5,074,581,515 shares at par value 1 baht/share, the total which is 5,074,581,515 baht.

The company will first register this change of capital with the Ministry of Commerce and then inform the SET. of paid –up capital before cancellation.

The company certifies that the information contained in this report is true and complete in all respects.

Sign _____

(Mrs.Somruedee Chaimongkol)

Chief Executive Officer

Note: Listed companies must submit this report via facsimile and the Exchange's ELCID on the date of the resolution or up until 9.00 a.m. on the following day of business.