

Headline: Report on the results of the sale of securities (F53-5)
Security Symbol: BANPU

Announcement Details

Report on the results of the sale of securities (F53-5)
Name of Company BANPU PUBLIC COMPANY LIMITED
Date 06-Dec-2016

Details of Warrants' exercise shown as follows

The exercise of warrants	Number of exercised warrants (units)	Number of unexercised warrants (units)	Ratio (Warrant : shares)	Exercise Price (baht/share)	Exercise date	Number of shares derived from exercised warrants (shares)	Number of remaining shares reserved (shares)
Warrant of BANPU PUBLIC COMPANY LIMITED No. 3 (BANPU-W3)	70,464,974	226,587,078	1.00 : 1.00	5.00	From 25-Nov-2016 to 01-Dec-2016	70,464,974	226,587,078
Total						70,464,974	

Signature _____
(Mr.Metee Auapinyakul)
Director
Authorized to sign on behalf of the company

Signature _____
(Mr.Rawi Corsiri)
Director
Authorized to sign on behalf of the company

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