BP1116/109

10 November 2016

Subject	:	Schedule for the Exercise of Rights to Purchase the Newly Issued Ordinary Shares of Banpu Public Company Limited under BANPU-W3 (the Second Exercise)
Attention	:	President of the Stock Exchange of Thailand
Reference	:	Terms and Conditions Governing the Rights and Obligations of the Issuer and the Holders of the Warrants Representing the Right to Purchase the Newly Issued Ordinary Shares of Banpu Public Company Limited No.3 (BANPU-W3)

As Banpu Public Company Limited (the "Company") has issued and offered for sale the warrants representing the right to purchase the Newly Issued Ordinary shares of the Banpu Public Company Limited No.3 (BANPU-W3) (the "Warrants" or "BANPU-W3") in the number of 1,290,939,275 Units on 6th June 2016; the second Exercise Date is scheduled to be on 2rd December 2016 (as detailed in the Reference).

Therefore, the Company would like to notify the details in connection with the second exercise of rights under BANPU-W3 as set out below.

1. Exercise Date	:	2rd December 2016
2. Period for the Notification of Intention to Exercise the Warrants	:	During 9.00 a.m.- 4.00 p.m. of 25th ,28th - 30th of November and 1st of December 2016
3. Exercise Ratio	:	1 unit of BANPU-W3 to 1 newly issued ordinary share.
4. Exercise Price	:	Baht 5.00 per share.
5. Agent Receiving Exercise Intention	:	Bualuang Securities Public Company Limited
6. Place to Exercise the Warrants	:	Bualuang Securities Public Company Limited Operations Department 191 Silom Complex Building 29th floor Silom Road, Silom Sub-district, Bangrak District, Bangkok 10500

Contact Person	:	Ms. Piyaporn	Kwannoi
		Ms. Benjawan	Phasuk
		Ms. Konkanok	Sitthiloedprasit
		Ms. Thanamas	Pungpo
Telephone	:	0-2618-1147, 0-2618-1143	
		0-2618-1142, 0-2618-1141	

7. Documents for the exercise the Warrants

7.1 Exercise Intention Notification Form Warrant Representing the Right to Purchase the Newly Issued ordinary shares of Banpu Public Company Limited No.3 or BANPU-W3 ("Form of Notification of Intention to Exercise the Warrants") that is correct and complete and duly signed by the Warrant Holder. Any Warrant Holder, wishing to exercise his/her Intention may obtain the Form of Notification of Intention to Exercise the Warrants from the Agent Receiving the Exercise Intention, his/her respective securities company acting as a broker or may download it from the Company's website on http://www.banpu.com

7.2 The warrant certificate with the signature of the warrant holders on the back page or warrant replacement certificate showing that such person is entitled to the warrant in the number specified in the Form of Notification of Intention to Exercise the Warrants.

7.3 Supporting documents for the exercise of the Warrants :

1) Thai individuals : A certified true copy of a valid identification card or governmental officer identification card or state enterprise officer identification card, (in case of any change in name/surname which causes the name/surname to be different from the name/surname appearing on the Warrants, a certified true copy of any document issued by the governmental authority e.g. certificate of name/surname change, etc. must be enclosed.)

2) Non-Thai individuals : A certified true copy of a valid foreigner certificate or passport.

3) Thai Juristic persons :
3.1) A copy of the affidavit issued by the Ministry of Commerce for a period of no longer than 6 months prior to the respective exercise date, duly certified by the authorized signatory (ies) and affixed with the seal of such legal entity (if any); and
3.2) A certified true copy of the valid documents of the authorized signatory (ies) who certifies true copy of the documents under 3.1 as specified in 1) or 2) as the case

maybe

4) Non-Thai Juristic persons : 4.1) A certified true copy of the certificate of incorporation and/or affidavit of such legal entity, duly signed by the authorized signatory (ies) and affixed with the seal of such legal entity (if any); also required is a notarization by a notary public for a period of no longer than 6 months prior to the respective exercise date.

4.2 A certified true copy of the valid documents of the authorized signatory (ies) who certifies true copy of the documents under item 4.1) as specified in 1) or 2) as the case maybe

5) Custodian :

Certified copies of incorporation documents notarized by the notary public of the issuance country not over 6 months and power of attorney authorising the Custodian to proceed, the ordinary share subscription documents singed by the Custodian and a document of Custodian specifying the authorised persons of Custodian together with certified evidence of such authorised persons as specified in 1) or 2) as the case maybe

7.4 Evidence of payment

8. Place to obtain the Form of Notification of Intention to Exercise the Warrants

8.1 Bualuang Securities Public Company Limited.

8.2 Any securities Company acting as a broker of the warrant holders; or

8.3 Download from the Company's website on http://www.banpu.com

9. Payment Method

9.1 Make the payment by cheque, cashier's cheque or draft which can be called for collection in Bangkok within the next 1 Business Day and the date specified in cheque, cashier's cheque or draft must be no later than 29th November 2016. Such payment documents must be crossed and made payable to "Bualuang Securities Public Company Limited for Securities Subscriptions 1" and must also be submitted together with the documents under 7.1 to 7.4 within 4.00 p.m. of 29th November 2016 to the Agent Receiving Exercise Intention.

9.2 Make the payment by money transfer payable to "Bualuang Securities Public Company Limited for Securities Subscriptions 1"within 1st December 2016 and submit the copy of evidence of such money transfer together with the documents under 7.1 to 7.4 within 4.00 p.m. of 1st December 2016 to the Agent Receiving Exercise Intention. The details of account "Bualuang Securities Public Company Limited for Securities Subscriptions1" are as follows:

Bank name	Bangkok Bank Public Company Limited
Account name	"Bualuang Securities Public Company Limited for Securities Subscriptions 1"
Account number	101-3-42969-9
Type of account	Current Account
Branch	Head Office
SWIFT Code	BKKBTHBK

In this respect, the exercise of rights to purchase the ordinary shares shall be considered complete only when the Company and/or the Agent Receiving Exercise Intention have successfully collected the payment of such exercise. If the Company and/or the Agent Receiving Exercise Intention could not collect such payment in whatsoever case that is not due to the fault of the Company and/or the Agent Receiving Exercise Intention, the Company will consider that such warrant holder intends to cancel his/her respective intention to exercise the rights to purchase the ordinary shares. In such case, the Company and/or the Agent Receiving Exercise Intention will return the warrants certificate or warrant replacement certificate together with the cheque , cashier's cheque or draft, which could not be collected, to such warrant holder within 14 days from the respective exercise date. Nevertheless, the warrant holder will be able to notify his/her intention to exercise the right to purchase the newly issued ordinary shares on the subsequent exercise date, except for the case of the last exercise in which the Company shall consider that such Warrant(s) is nullified without being exercised. In such case, the Company and/or the Agent Receiving Exercise Intention shall not be responsible for the interest and/or any damages in whatsoever cases.

Please be informed accordingly.

Yours sincerely,

Banpu Public Company Limited.

Mrs. Somruedee Chaimongkol

Chief Executive Officer