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BP 1016/103

14th October 2016

Re: Final Price Announcement for Subscription of Newly Issued Ordinary Shares of Banpu Power Public Company Limited

Attn: The President
The Stock Exchange of Thailand

Following the announcement of Banpu Public Company Limited (the “**Company**”) on 26th September 2016 informing the Stock Exchange of Thailand on the preliminary price range for the offering of newly issued ordinary shares of Banpu Power Public Company Limited (“**Banpu Power**”) being Baht 18 – Baht 21 per share. The Company would like to inform that Banpu Power has now determined **a final price for the newly issued ordinary shares to be at Baht 21 per share.**

In light of this, Banpu Power has determined the subscription and payment periods for the newly issued ordinary shares of Banpu Power for the public and institutional investors (including foreign investors and cornerstone investors subscribed through initial purchasers) during the period between 18th to 20th October 2016, totaling 3 business days, between 9.00 to 16.00 hrs.

Interested investors may study further details of Banpu Power, the subscription and payment, allocation and request for the prospectus and subscription form of the newly issued ordinary shares of Banpu Power at offices and branches of the lead underwriters, the co-

บริษัท บานปู จำกัด (มหาชน)

ทะเบียนเลขที่ 0107536000781

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underwriters and the underwriters. In addition, the investors may download the prospectus from the websites of the Office of the Thai Securities and Exchange Commission (www.sec.or.th), the Company (www.banpu.com) and Banpu Power (www.banpupower.com) to study more information before making any investment decisions.

Please be informed accordingly.

Yours sincerely

-signature-

(Mrs. Somruedee Chaimongkol)
Chief Executive Officer

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