

0167/071

16th September 2024

-Translation-

Subject: BKV Corporation (“BKV”) announced launch of initial public offering (IPO) on the New York Stock Exchange (NYSE)

To: President of the Stock Exchange of Thailand

Ref: Banpu notification to SET no. 0165/090 dated 21st November 2022

Banpu Public Company Limited (“BANPU”) would like to inform that on 16th September 2024, BKV Corporation (“BKV”), BANPU’s subsidiary, has launched the initial public offering (“IPO”) of 15,000,000 shares of its common stock. The IPO price is expected to be between USD19.00 and USD21.00 per share. The shares have been approved for listing on the New York Stock Exchange (NYSE) under the ticker symbol “BKV”.

The underwriters will have a 30-day option to purchase an additional 2,250,000 shares from BKV at the IPO price, less underwriting discounts and commissions.

Citigroup and Barclays are acting as lead book-running managers for the offering. Evercore ISI, Jefferies and Mizuho are acting as joint book-running managers. KeyBanc Capital Markets, Susquehanna Financial Group, LLP, TPH&Co., the energy business of Perella Weinberg Partners, and Truist Securities are acting as senior co-managers. Citizens JMP and SMBC Nikko are acting as co-managers for the offering.

A registration statement relating to the offering has been filed with the U.S. Securities and Exchange Commission but has not yet become effective. These securities may not be sold nor may offers to buy be accepted prior to the time the registration statement becomes effective. This notification shall not constitute an offer to sell or the solicitation of an offer to buy, nor shall there be any sale of these securities in any state or jurisdiction in which such offer, solicitation, or sale would be unlawful prior to registration or qualification under the securities laws of any such state or jurisdiction.

Please be informed accordingly and kindly disseminate the information herein to investors.

Sincerely yours,

- signature -

(Mr. Sinon Vongkusolkrit)
Chief Executive Officer

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About BKV Corporation

Headquartered in Denver, Colorado, BKV Corporation (BKV) is a forward-thinking, growth-driven energy company focused on creating value for its stockholders. BKV's core business is to produce natural gas from its owned and operated upstream businesses. BKV (and its predecessor entity) was founded in 2015, and BKV and its employees are committed to building a different kind of energy company. BKV is one of the top 20 gas-weighted natural gas producers in the United States and the largest natural gas producer by gross operated volume in the Barnett Shale. BKV Corporation is the parent company for the BKV family of companies.

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